



Loan Application Checklist

Mortgage Made Easy with Catch Lending

1. Personal Identification

Provide at least two forms of ID such as:

- Driver's Licence (front & back)
- Passport (current or expired within 2 years)
- Medicare Card
- Birth Certificate

2. Income Documents

For PAYG (employed):

- Two most recent payslips
- Most recent bank statement showing salary credit
- Employment contract (if new job)

For Self-Employed:

- Last two years' tax returns & ATO notices of assessment
- Latest business activity statement (BAS)

3. Expenses & Liabilities

- Statements for all credit cards, personal loans, car loans, or Afterpay accounts (last 3 months)
- Details of any HECS/HELP or ongoing commitments

4. Savings & Deposit Evidence

- Latest 3 months of savings account statements
- Term deposit or gift letter (if applicable)
- Evidence of any government grants or First Home Guarantee eligibility

5. Property Details (if applicable)

- Contract of Sale
- Section 32 / Vendor Statement
- Details of real estate agent or conveyancer

6. Additional Supporting Documents

- Rental history or current lease agreement

- Proof of existing property ownership or mortgage statements
- Identification for any guarantors

Tip from Catch Lending: Having these documents ready speeds up your pre-approval and makes the process much smoother. If you're unsure what applies to you, we'll guide you through it — step by step.

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